

### UHR Conference 2025

Online 13 - 15 May

#UHR25 #UHRawards25 #workwithUHR



# Chatbot to Copilot: the Al journey so far at UoN

Dr Vincent Bryce FCIPD





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### My perspective

- 20 years in HR, systems, and continuous improvement background
- Royal Navy, JPMorganChase, local authorities, housing, Higher Education
- Qualified project/programme manager and coach
- PhD from UoN Horizon CDT information systems
- Research interests Responsible innovation in HRIS, Business case for responsible innovation, Future of work









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#### **HR Ted**



#### hrteddy @hrted123

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RT dollnteddylife: Attending to Urban Play seminar with Roosa 😂 🍑 #urbanplay #tampereuniversity #tuni #seminar #vapriikki #doll pic.x.com/TCBY9c536l







Elma

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2017







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#### Vira

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Study	Research	Business	Global	About	Visit	A-Z	keyword(s)				>		

See also our advice for managers - HR processes during COVID-19 pandemic

University of Nottingham > Human Resources > Guides and Support > Maternity, SPL, Adoption & Parental Support

### Elma Maternity, SPL, adoption and parental support



Services

This section provides you with an overview of the key Staff policies, support and benefits that you may be interested in as a parent, or expectant parent, working Manager at the University. This includes maternity, parental support and adoption leave. ing Here Additionally, we recomise the importance of staff

Additionally, we recognise the importance of staff achieving balance between work and home life. This is supported by a range of policies and options

 Elexible Working Arrangements Policy
 Special Leave for Unplanned and Urgent, Domestic, Personal and Family Reasons

- Long-term Carers Leave
   Job Share Policy
- Career Break Policy

covering:



>

Our HR team is here to support you and can provide specific advice and guidance.

Email: <u>Hr@nottingham.ac.uk</u>

#### 2017





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University of Nottingham > Human Resources > Guides and Support > Maternity, SPL, Adoption & Parental Support

#### Maternity, SPL, adoption and parental support Elma



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HR Data Strategy v1

2019



2023

2025

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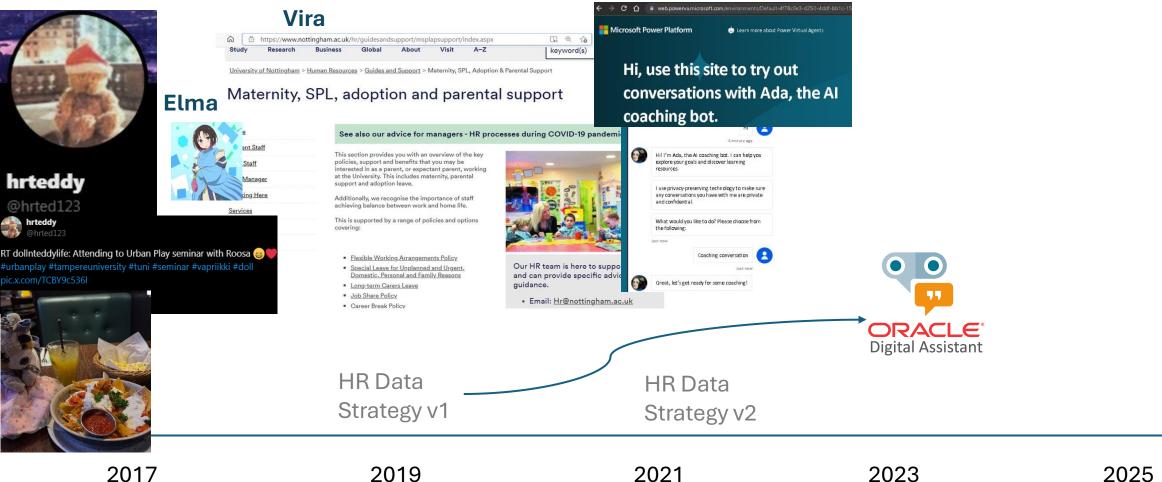
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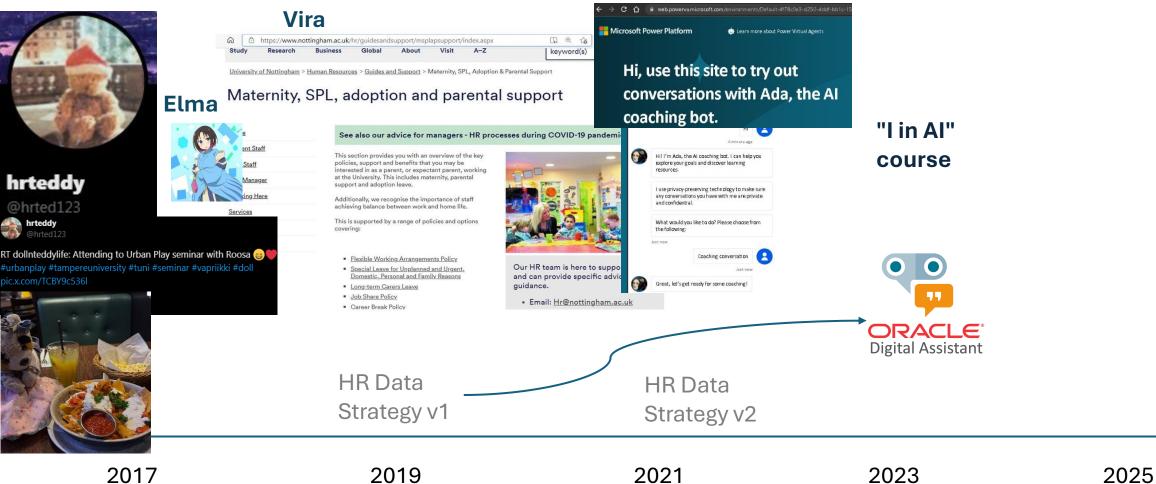
#### → C 🏠 🔒 web.powerva.microsoft.com/environments/Default-4f78c0e3-d250-4ddf-bb1 Vira Microsoft Power Platform 😓 Learn more about Power Virtual Agents C. @ 6 Study Research Business Global About Visit A-Z keyword(s) Hi, use this site to try out University of Nottingham > Human Resources > Guides and Support > Maternity, SPL, Adoption & Parental Support conversations with Ada, the Al Maternity, SPL, adoption and parental support Elma coaching bot. See also our advice for managers - HR processes during COVID-19 pandemi ent Staff 0 This section provides you with an overview of the key Hi! I'm Ada, the Al coaching bot. I can help you policies, support and benefits that you may be explore your goals and discover learning interested in as a parent, or expectant parent, working resources. at the University. This includes maternity, parental Manager support and adoption leave. I use privacy-preserving technology to make sure g Here any conversations you have with me are private Additionally, we recognise the importance of staff and confidential. achieving balance between work and home life. Services This is supported by a range of policies and options What would you like to do? Please choose from covering: the following: Coaching conversation Flexible Working Arrangements Policy Our HR team is here to suppo Special Leave for Unplanned and Urgent, Domestic, Personal and Family Reasons and can provide specific advid Great, let's get ready for some coaching! Long-term Carers Leave guidance. Job Share Policy - Email: Hr@nottingham.ac.uk Career Break Policy

HR Data<br/>Strategy v1HR Data<br/>Strategy v220172019202120232025

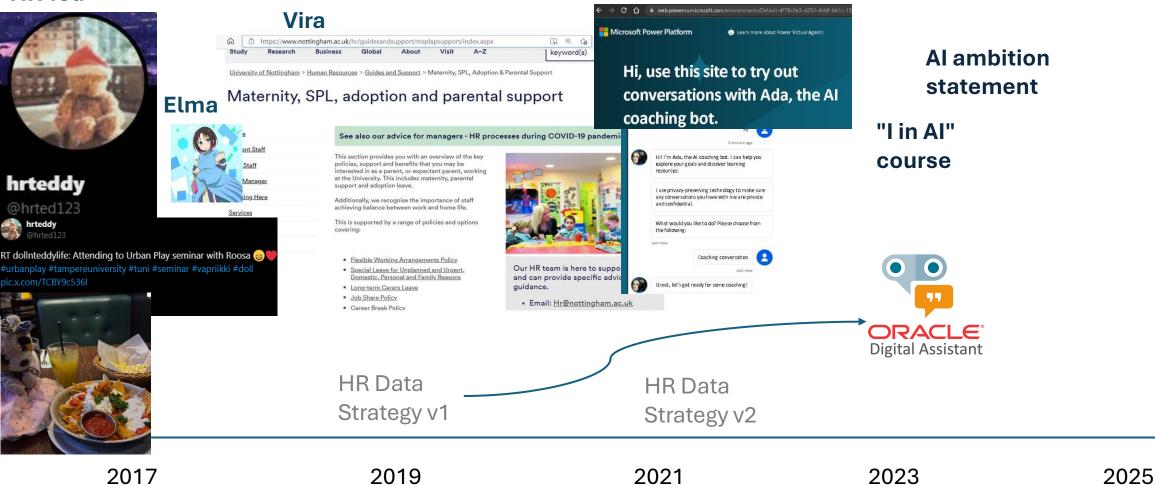
#### **HR Ted**



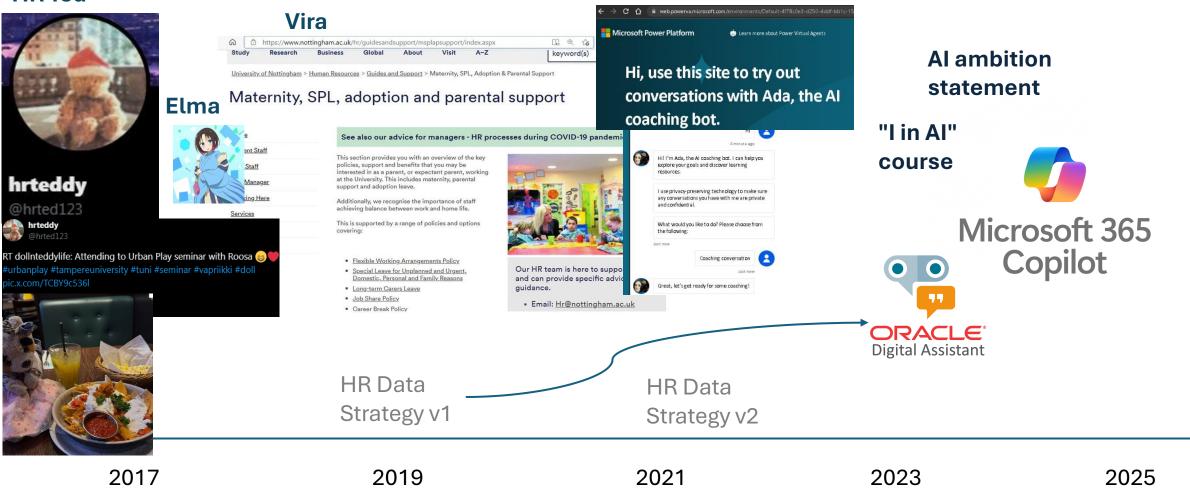
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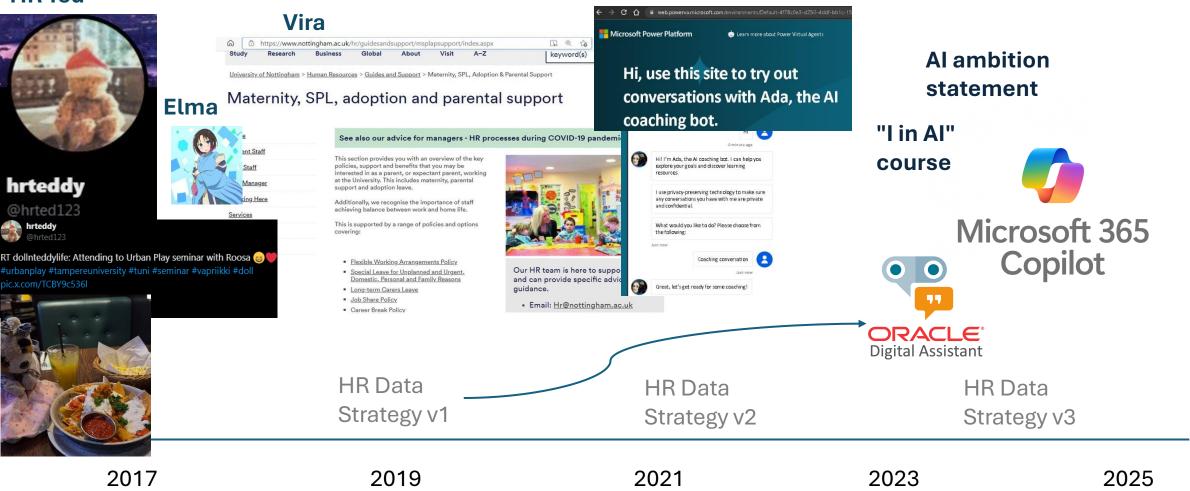
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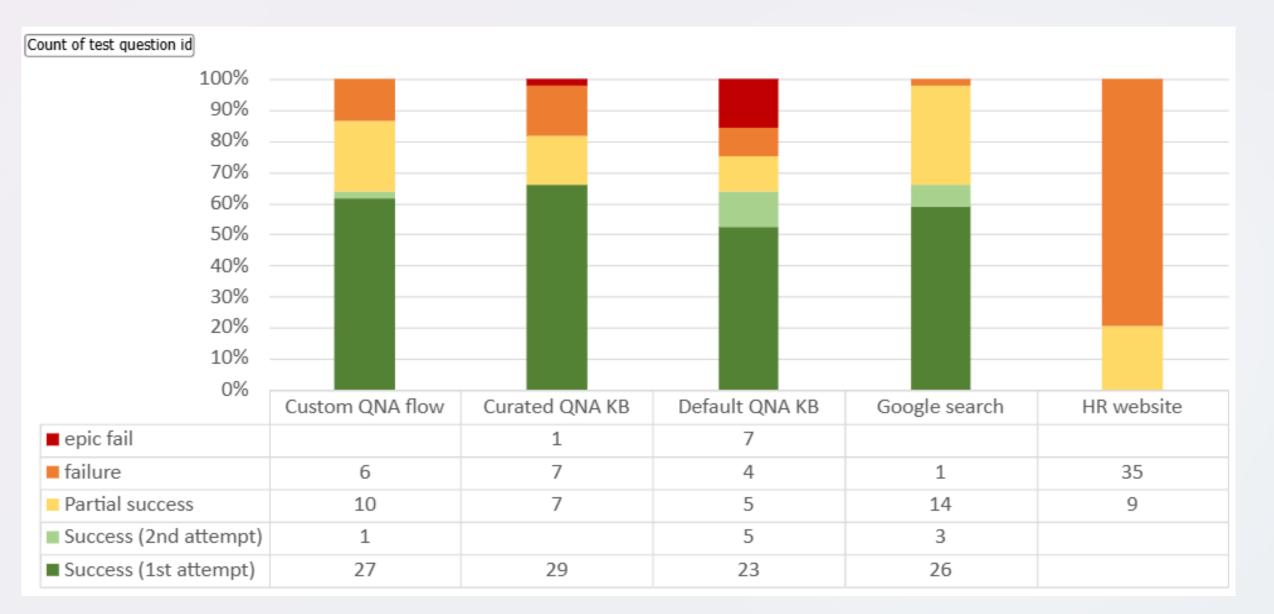


### Learning from Vira

- Easy to create, hard to get right
- Structuring documents for AI use
- Explainability link to source
- Anonymise or personalise
- Selection of suitable topics
- Importance of knowledge management strategy
- Responsible development











Perfor	mance on queries			Improving the Knowledge base			
1.	How many queries		<ol> <li>Do we need to update the bot's knowledge due to policy or</li> </ol>				
2.	What % of queries were successfully an feedback survey) Do unanswered queries indicate the new	1	web pag	nce changes? e.g. changes to policy or associated es. Option to use QNA 'Refresh content' feature.			
5.	bot's knowledge base, or a wider need i guidance? (i.e. is the bot not connecting because HR guidance does not cover th	for additional HR policy g to the right answer, or is it	<ol> <li>Review <u>Active Learning Suggestions</u> and approve or reject</li> <li>Review analytics &amp; chat transcripts (<u>Azure portal</u>) – any other questions/categories we need to add or change we want to make to existing knowledge base</li> </ol>				
		bot to o Example: To increase the	nat outcomes do we want the achieve number of basic HR family				
Availal	bility & cost	friendly queries that can be	-	Wider feedback			
1.	Check uptime/downtime & any failures ( <u>Azure portal</u> )	reduce pressure on	front line HR teams.	1. Review wider feedback e.g. compliments, comments, complaints, survey			
2.	Check budget against planned spend & usage patterns ( <u>Azure portal</u> , agreed budget within HR) Any issues to raise with IT(e.g. performa adjustments. If not performing or being		2. A	ny wider HR or companywide developments that have implications for the bot? e.g. new initiatives we might want the bot to be able to answer about or new 'skills' we want it to have 3. Do we need to put anything else in place to evaluate how the bot is doing			





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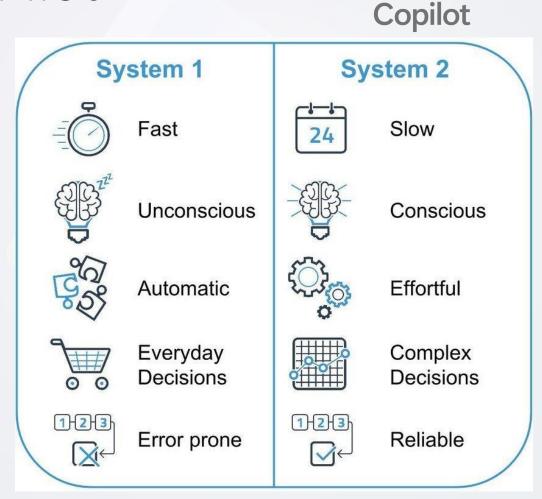
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# Initial impressions from CoPilot<sup>2</sup>

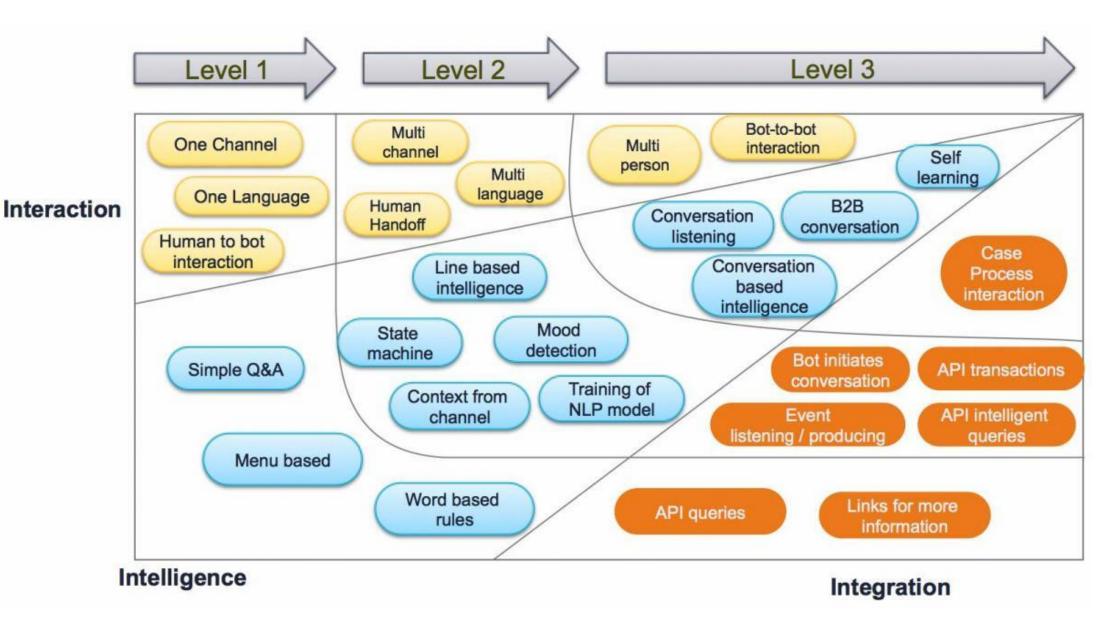
- Different flavours of CoPilot
- Product is still developing
- Potentially transformative
  - Managing high email volumes
  - Managing high meeting volume
  - Data tasks
  - Agents
- Reliance on organised SharePoint environment
- Importance of training & AI literacy
- Importance of creative thinking
- Naïve assistant metaphor
- Potential of Agents







Microsoft 365



CapGemini – Bot maturity model (2017)

### Pilot study – HE HR AI adoption

- HR department Business school collaboration, MSc student project
- Survey of HE HR practitioners June 2024, range of seniorities.
- 50% Russell Group, 43% post-92, 7% other.
- Small sample size





### Which of the following best describes the current level of AI adoption within your HR department?

As a practitioner - has AI made you:







### Going up through the gears

### **AI Maturity model for Education**

Approaching and understanding

Interested in AI

sectors

Understanding how it

has impacted or is

transforming other

gand Experi ling e

Experimenting and exploring

Initial Al guidance

Experimentation and

pilots within existing

processes and with

existing AI enabled

support AI emerging

processes established

Data culture to

Responsible Al

produced.

tools.

Operational

Institutional AI principles

 established
 A systemic approach to staff AI skills and literacy

 Use of everyday Al institution wide.
 Task specific Al used for one or more processes across an organization eg chatbots for a specific purpose or adaptive learning Embedded

AI embedded in strategy

Data maturity allows Al to be considered for all new systems and processes

 Mature processes to manage the lifecycle of all AI products, including procurement and continuous monitoring

#### Optimised /Transformed

Al is supporting the delivery of learning that optimises opportunities and outcomes for all learners
 The right tasks are

automated, freeing staff time for creativity and human interaction.

> Al maturity toolkit for tertiary education -Jisc





**Data Maturity** 

systems

### Low coding – the power is in our hands

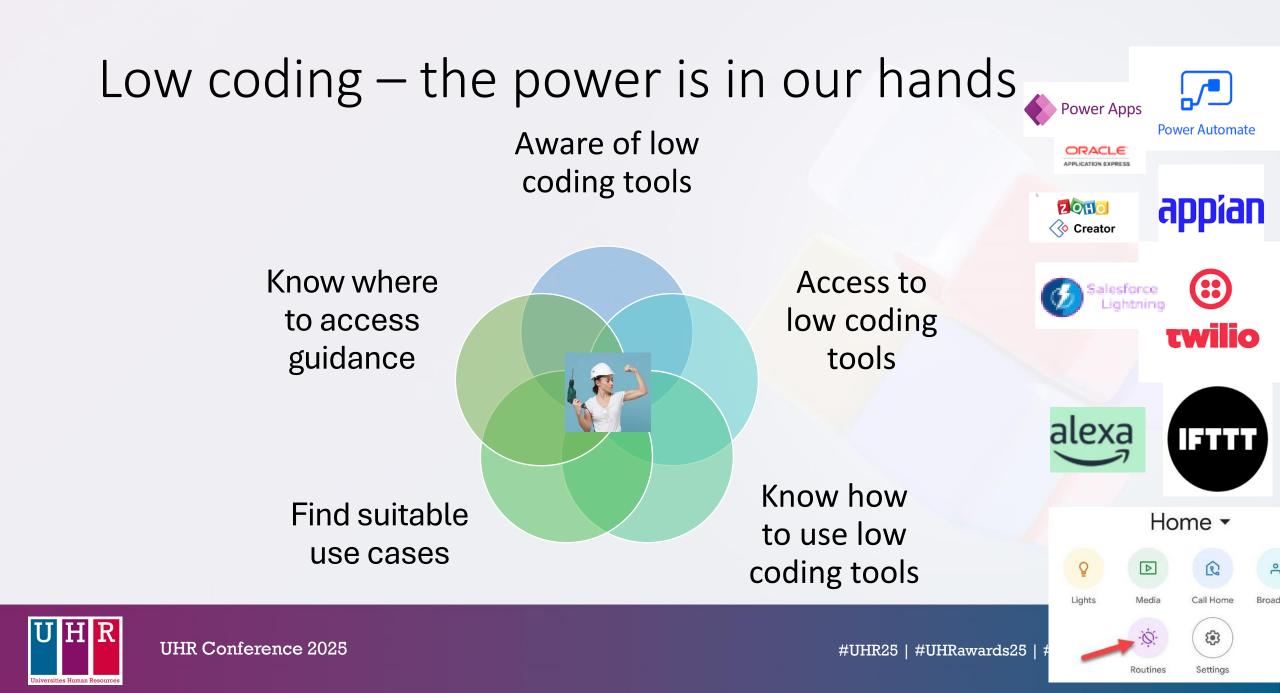
Aware of low coding tools

Know where to access guidance Access to low coding tools

Find suitable use cases Know how to use low coding tools







## Using power tools safely

- 1. Be clear on what problem you are trying to solve with technology
- 2. Ensure the right people are involved in key aspects of decision-making
- 3. Consider how the technology will impact jobs and the way things are done
- 4. Consult with employees to identify unforeseen risks and gain buy-in
- 5. Prioritise usability and user experience in the design
- 6. Plan and monitor for equality, diversity and inclusion
- 7. Scrutinise products before procurement to understand how technical functions work and what ongoing management is available
- 8. Ensure data security and other compliance practices consider people principles
- 9. Communicate how technology is used to employees
- 10. Embed good people management practices to facilitate an open and responsible culture

CIPD: <u>Using technology</u> responsibly: Guidance for people professionals



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#### Safe experimentation:

- Safe to fail experiments
- Engage early
- Clear decision points ('stage gates')
- 'Sandbox'
- Caution before use with sensitive or personal data
- Always check the output before use
- 7. Scrutinise products before procurement to understand how technical functions work and what ongoing management is available
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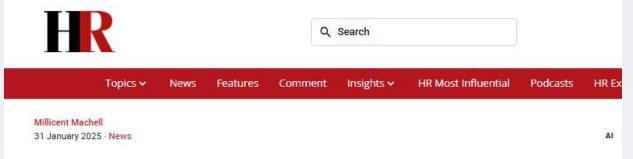
### Takeaways

- Be curious
- Have a go!
- Reevaluate your relationship with IT
- Develop with care





### "How are we all engaging with Al...as departments? And as practitioners?"



HR teams among biggest AI champions at work, research finds



HR professionals said AI saves them, on average, around three hours a week

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Two thirds (68%) of HR professionals use AI at work, making them the second most likely to do so among 12 other industries and professions, according to research published yesterday (30 January).

Researchers for the software company The Access Group found that technology professionals are leading the way at 74%, followed by HR. Professionals working in the not-for-profit sector, and health and social care, ranked lowest with 29% and 30% respectively.



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## Thank you for listening!

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- cipd.org/uk/knowledge/guides/responsible-technology-use
- cipd.org/uk/topics/artificial-intelligence-workplace
- tuc.org.uk/artificial-intelligence-ai
- oii.ox.ac.uk/research/projects/research-programme-on-aiwork
- ifow.org







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